



MOESK

Results of JSC “MOESK” for 2013

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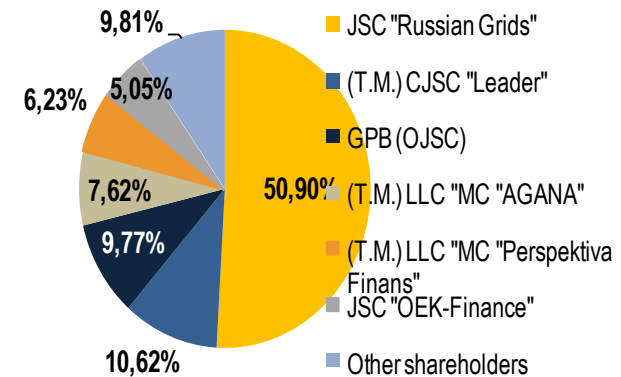
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Month	Event
February	Board of Directors elected P.A. Sinyutin as Director General.
February	Company placed certified interest-bearing non-convertible bearer commercial papers of series BO-03, issue volume is RUR 5 bn
February	Standard & Poor's improved credit rating of the Company up to the level BB/ruAA, forecast "stable".
March	Company obtained license for software complex aimed to control charging stations.
April	Management Board resolved to create a uniform information center – contact center "Light Line".
May	Branch Energouchet was established.
May	Management Board resolved to establish the Educational Center of JSC "MOESK".
June	Company held the annual General Shareholders' Meeting (dividend payments in the amount of RUR 4,296 mn or 25 % of the year 2012 net profit).
August	Fitch Ratings assigned a long-term credit rating in the foreign and national currency level BB+ with "stable" forecast and short-term rating in the foreign currency of the I B.
August	Company started practice of holding regular actions "Day of Entrepreneur" in its ele grid branches. The first meeting was held in August.
September	New Client Service Center was opened in the city of Kolomna
November	Branch New Moscow was established.
December	Board of Directors approved completion of transactions related with purchase of substation 110/10 kV "Dvoriki" #300 and sale of substation 500 kV "Ochakovo" #214.

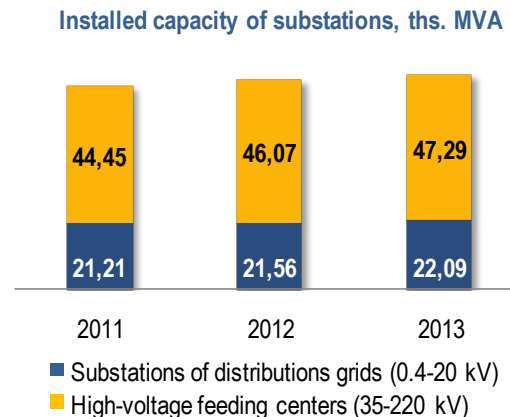
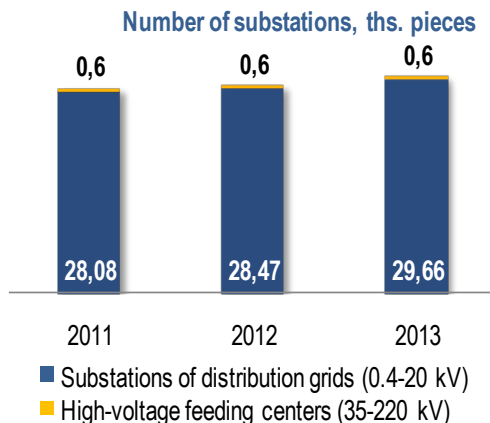
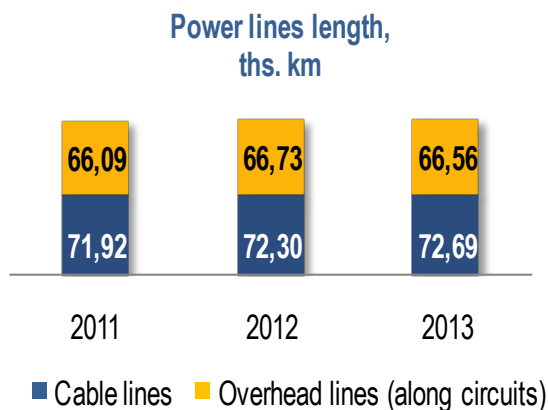
Shareholder capital structure



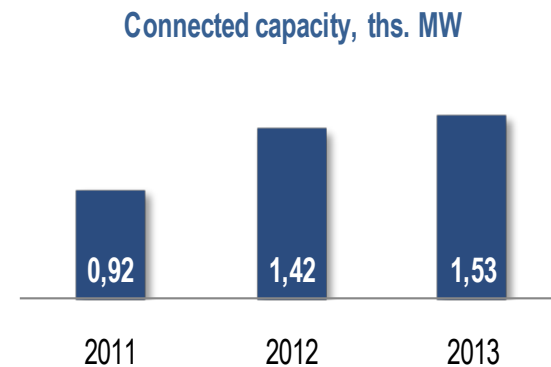
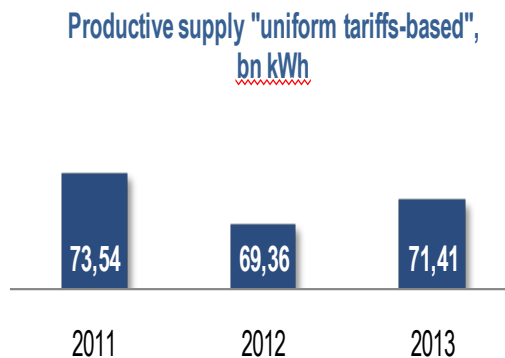
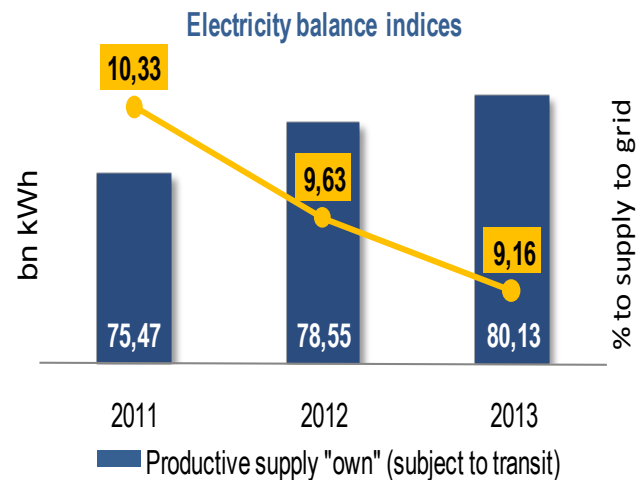
Market capitalization at the end of 2013 was RUR 70.8 bn



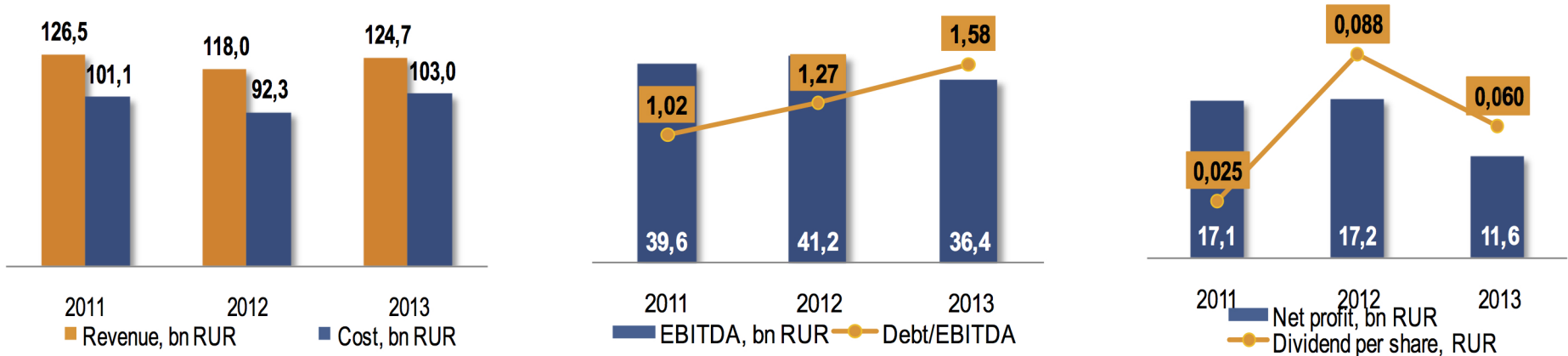
Electric grid assets structure



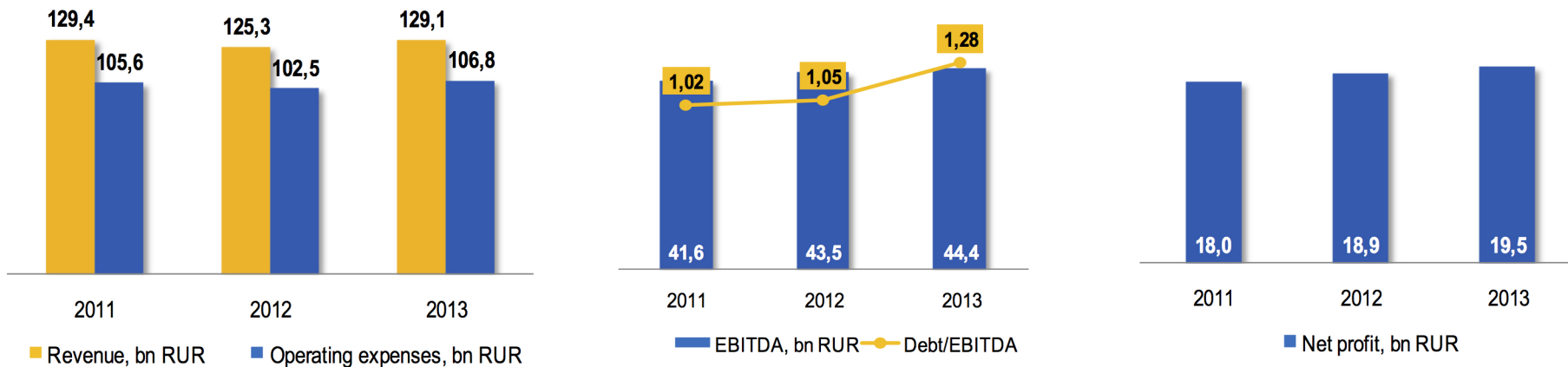
Operating results



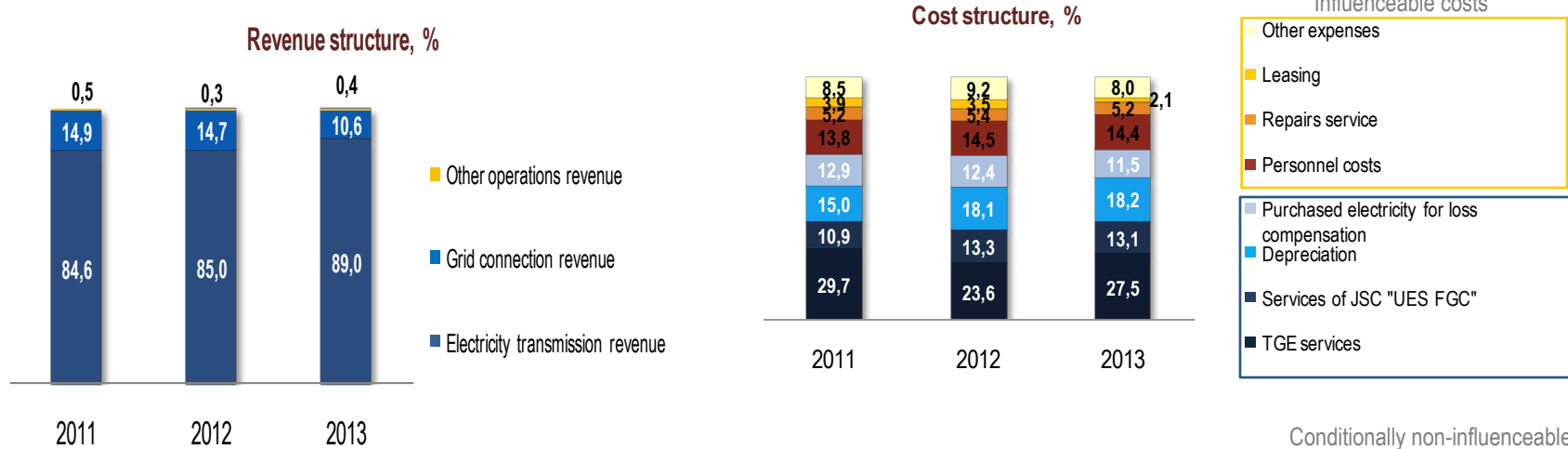
Indices according to Russian accounting standards (RAS)



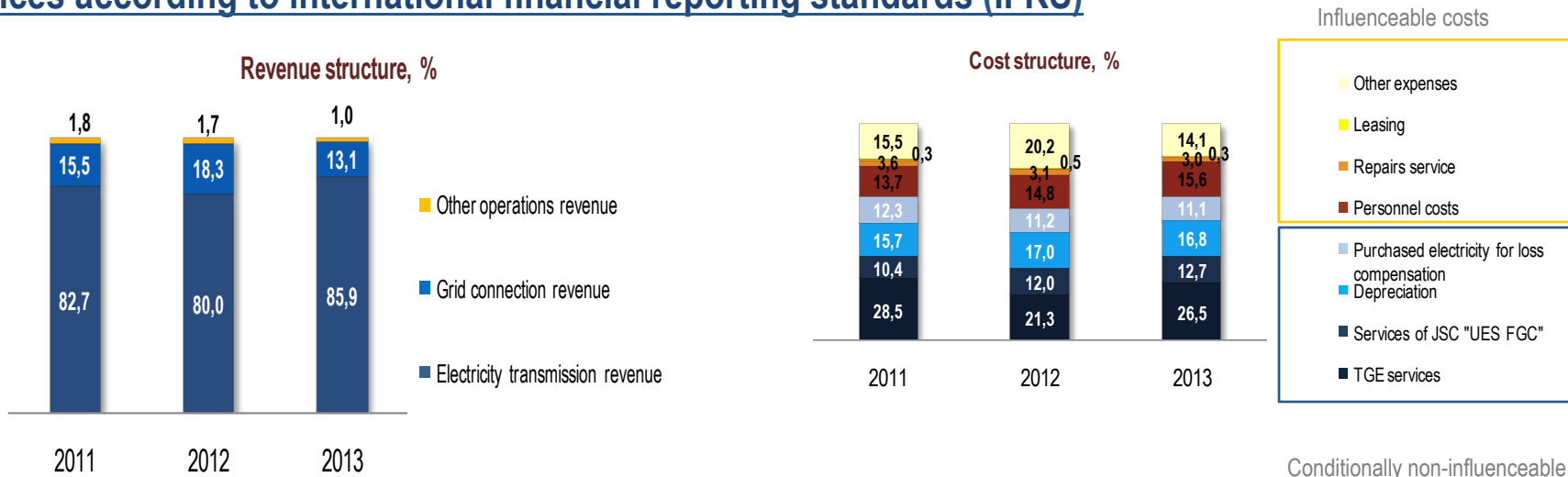
Indices according to international financial reporting standards (IFRS)



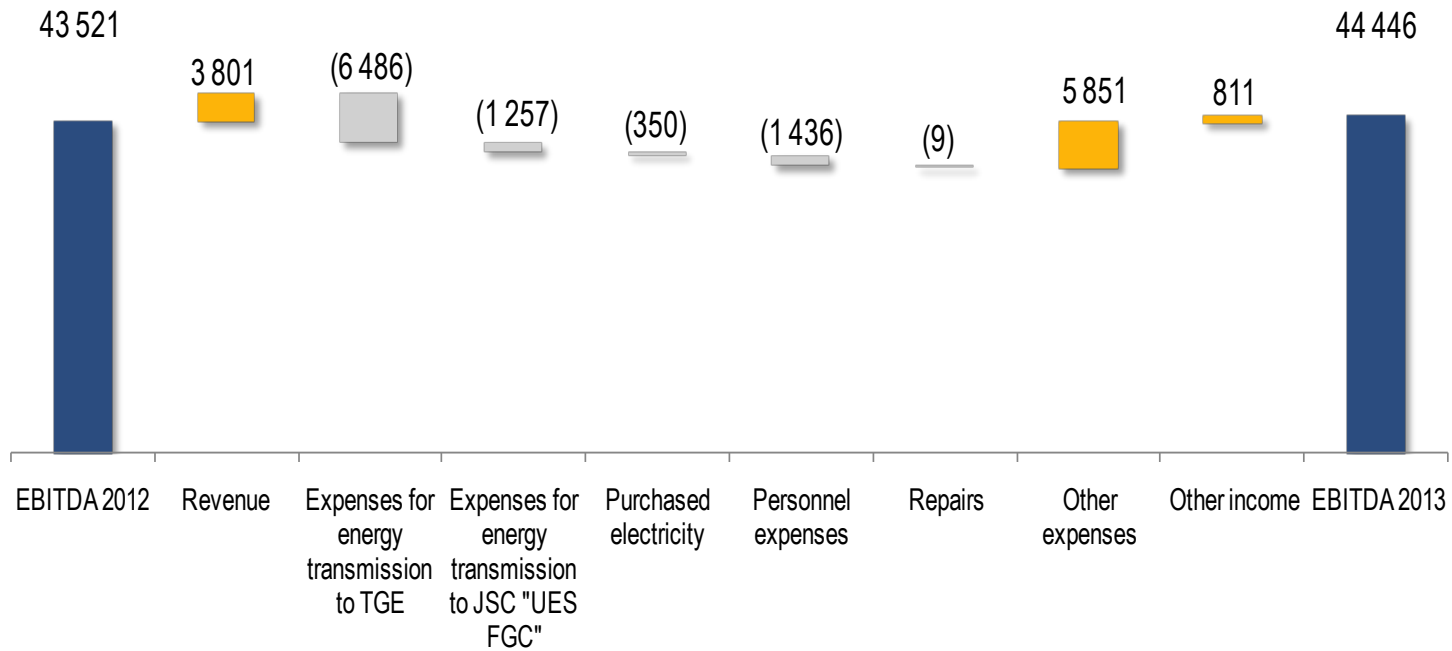
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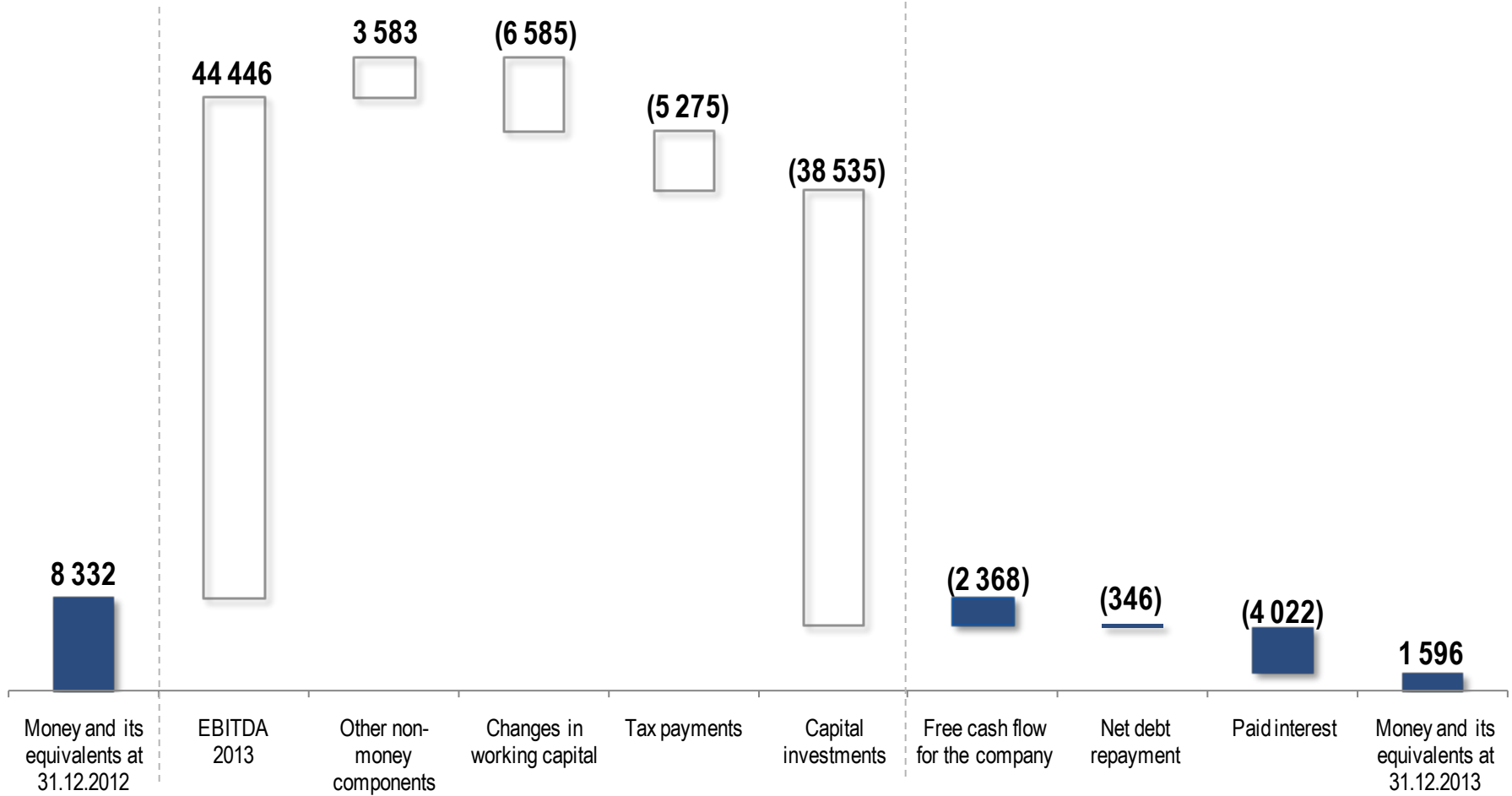
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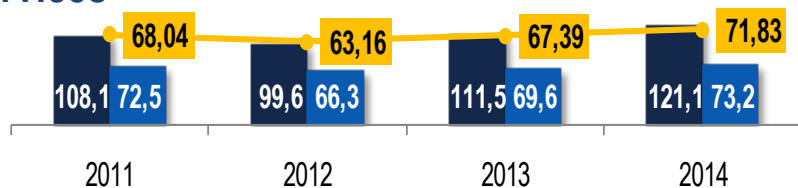
mn RUR



mn RUR



Tariff "uniform-based" for electricity transmission services

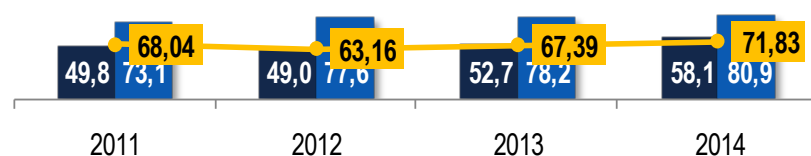


■ RGR (required gross revenue) "uniform tariffs-based", bn RUR

■ Productive supply "uniform tariffs-based" subject to consumers GV, bn kWh

● "Uniform tariff" for electricity transmission services, kop./kWh

Tariff of JSC "MOESK" for electricity transmission services

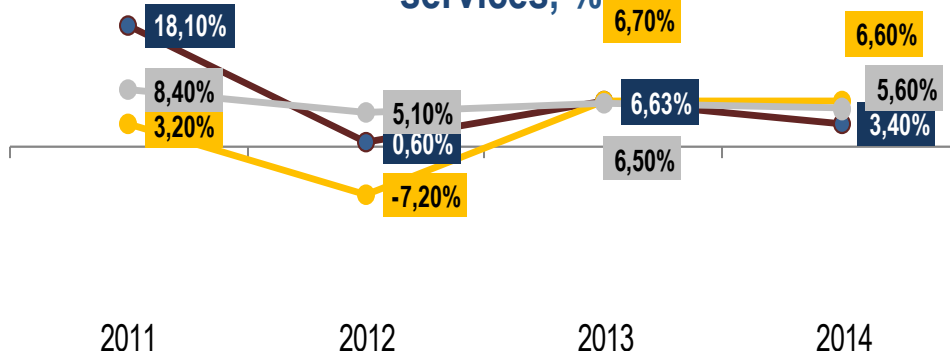


■ RGR of JSC "MOESK", bn RUR

■ Productive supply of JSC "MOESK", bn kWh

● Tariff of JSC "MOESK" for electricity transmission services, kop./kWh

Rate of increment of electricity transmission services, %



● Rate of increment of "uniform tariff" for electricity transmission services

● Rate of increment of JSC "MOESK's" tariff for electricity transmission services



THANK YOU FOR YOUR ATTENTION!

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