



Public Joint Stock Company "Moscow United Electric Grid Company"

RAS-based financial results of PJSC "MOESK" for 9 months of 2015





Limitation of liability

This presentation does not constitute a public offer or an invitation to make public offers (advertisement) in respect of purchase or subscription to securities of PJSC "MOESK". Neither the presentation, nor any part of it nor the giving or distributing the presentation are the grounds for concluding any agreement or making any investment decisions, and the presentation should not be relied upon in that regard.

This presentation may contain forward-looking statements. The forward-looking statements are not based on facts and include declarations concerning intentions, views or current expectations of PJSC "MOESK" with regard to its performance, financial standing, liquidity, growth prospects, strategy and the industry in which PJSC "MOESK" operates. Such forward-looking statements are inherently subject to risks and uncertainties because they are related to events and depend on the circumstances that may or may not occur in the future. PJSC "MOESK" cautions that the forward-looking statements are not future performance guarantees, and the actual performance of PJSC "MOESK", its financial standing and liquidity, as well as development of the industry in which it operates, may substantially differ from those specified in the forward-looking statements contained in this document. Moreover, even if PJSC "MOESK" performance, its financial standing and liquidity, as well as development of the industry in which it operates, conform to the forward-looking statements contained in this document, those results and events are not a measure of results and events in the future.

Apart from official information on activities of PJSC "MOESK", the presentation contains the information received from third parties. This information was received from the sources that, to the best of knowledge of PJSC "MOESK", are reliable. However, we do not guarantee the accuracy of this information that may be cut down or incomplete. All opinions and assessments contained in this material reflect our opinion on the day of publication and are subject to change without notice.

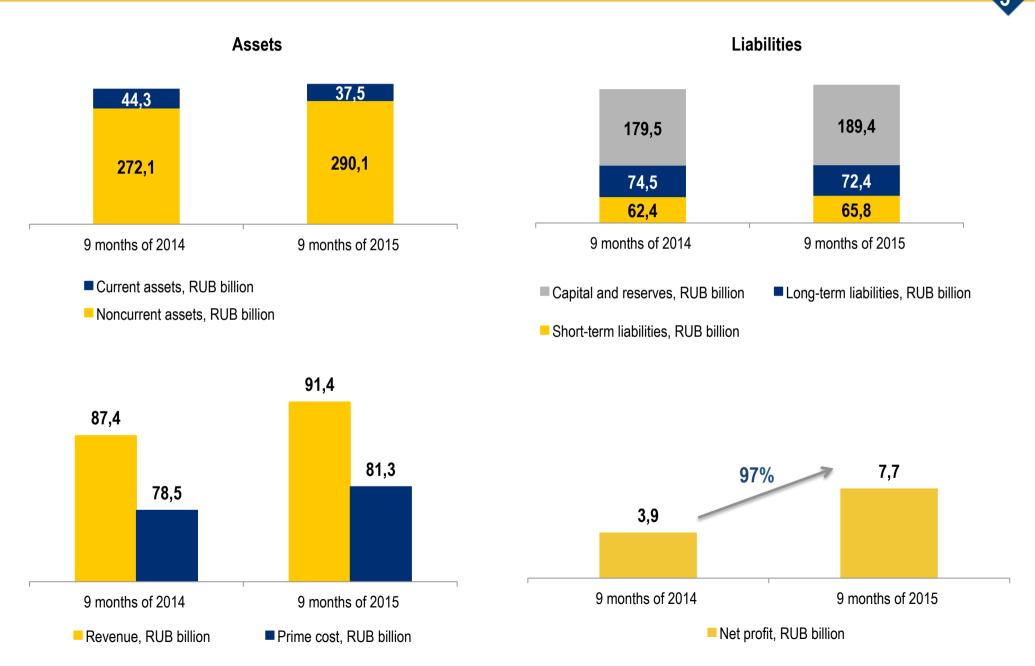
PJSC "MOESK" is not responsible for consequences of using the opinions or statements contained in this presentation or for incomplete information.

PJSC "MOESK" assumes no obligations to revise or confirm the forward-looking statements and assessments or to update the information contained in the presentation.





Finance indicators (1)



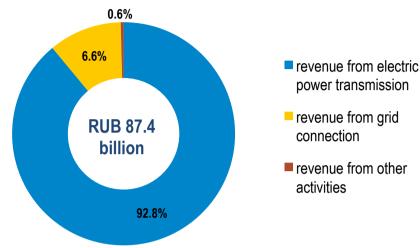




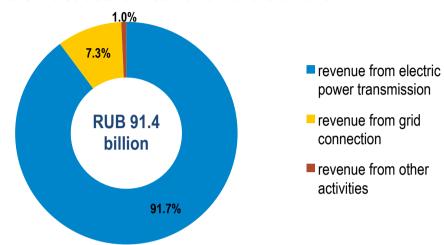
Financial results (2) Revenue and prime cost



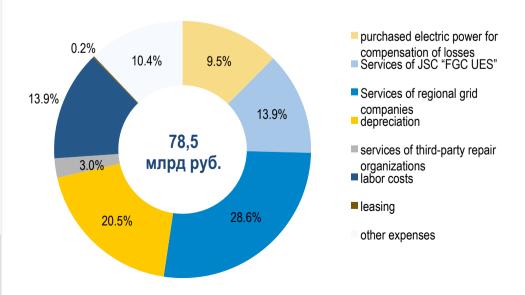




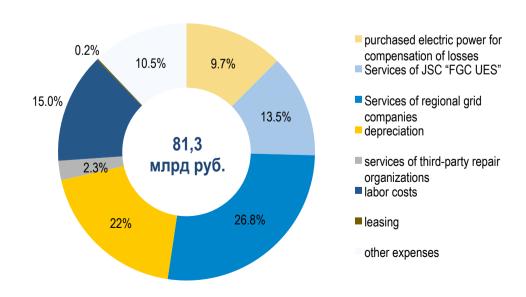
Revenue structure based on 9 months of 2015



Prime cost structure based on 9 months of 2014

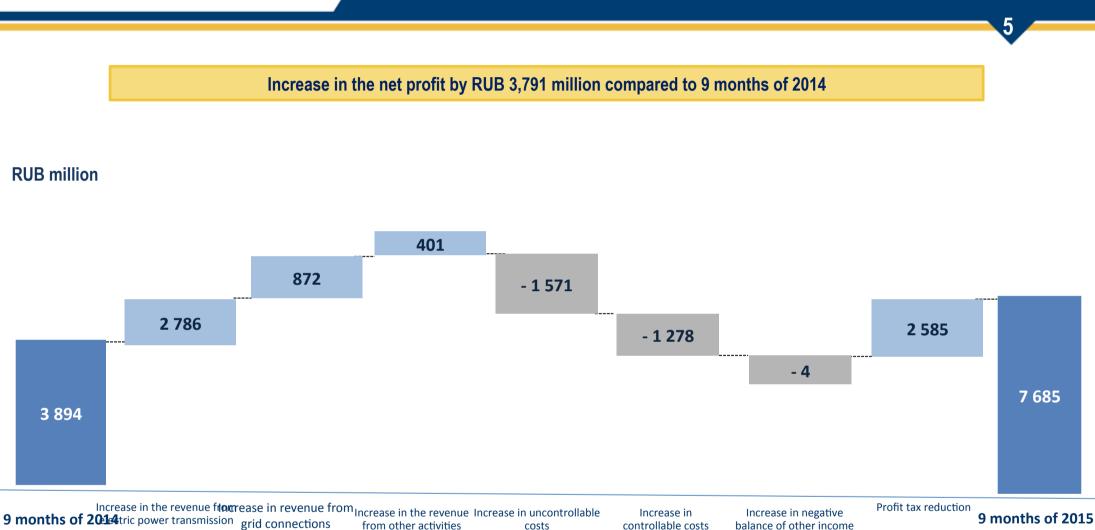


Prime cost structure based on 9 months of 2015





Change in the net profit



The main profit increase factor is the growth of revenue from electric power transmission services and the profits tax reduction.

and expenses





3, bld. 2, 22nd Paveletsky proezd, 115114 Moscow, Russian Federation

Tel.: (495) 662 4070, (495) 363 4070

IR Department

Telephone: (495) 662 40 70 (#41-74), (495) 363 4070 (#41-74)

E-mail: IR@moesk.ru

www.moesk.ru